**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 8 December 2014**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED – “MBSA03”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 9 December 2014 under its **Domestic Medium Term Note Programme** dated **08 August 2013.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 17,150,000,000.00

**Bond Code** MBSA03

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon 6.925% per annum payable semi-annually in arrears**

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 9 June 2015

**Books Close** 30 May 2015 until Maturity Date

**Interest Payment Date(s)** 9 June 2015

**Last Day to Register** By 17:00 on29 May 2015

**Issue Date** 9 December 2014

**Date Convention** Following Business Day

**Interest Commencement Date** 9 December 2014

**First Interest Payment Date** 9 June 2015

**ISIN No.** ZAG000122391

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement**:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBSA03%20Pricing%20Supplement%2020141209.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBSA03%20Pricing%20Supplement%2020141209.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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